

District Council 16 Health and Welfare Enrollment Booklet



ENROLLMENT INSTRUCTIONS

PLEASE READ THESE INSTRUCTIONS CAREFULLY BEFORE COMPLETING THE ATTACHED ENROLLMENT FORMS. To enroll yourself and your eligible dependents into the District Council 16 Northern California Health & Welfare Plan, you must complete all of the required Enrollment Forms included in this Enrollment Booklet. Be sure to completely and accurately provide all required information requested on the Enrollment Forms, *<u>enrollment will not be granted without proper documentation</u>.

In order to make the best plan choice for your family please refer to the Plans S.B.C's and SPD for options and plan rules.

***TO NEWLY ENROLL OR CHANGE A DEPENDENT, THE FOLLOWING DOCUMENTS ARE REQUIRED, AND MUST BE SUBMITTED WITH YOUR ENROLLMENT FORMS:**

- COPIES OF MARRIAGE OR DIVORCE CERTIFICATES
- DOMESTIC PARTNERSHIP AFFIDAVIT AND VERIFICATION OF DOMESTIC PARTNER REGISTRATION FROM THE GOVERNMENT BODY AUTHORIZED TO PROCESS SUCH REGISTRATION
- COPIES OF BIRTH CERTIFICATES FOR DEPENDENT CHILDREN (DUE within 60 days of birth date)
- FOSTER & ADOPTED CHILDREN: THE COURT DOCUMENTS GRANTING GUARDIANSHIP OR ADOPTION

DEPENDENT ELIGIBILITY AND ENROLLMENT – WHO IS ELIGIBLE:

When you qualify for benefits, the following dependents may also be covered:

- Your Legal spouse or registered domestic partner
- Children who are less than 26 years of age:
 - Natural children (Provide Birth Certificate within 60 days of birth date)
 - Step-children who reside with you and are dependent on you for support & their primary parent
 - Legally adopted children and foster children
 - Children for whom you have been appointed legal guardian

Please refer to the SPD for complete dependent eligibility qualifications and rules.

Parents of Participants are NOT eligible for participation in this Health Plan

Trust Fund Website: For additional information please visit <u>https://www.dc16trustfund.org</u> where you will find ONLINE access to all Health and Welfare Plan documents including this Enrollment Booklet, all Summaries of Benefits & Coverage (S.B.C's), working Summary Plan Description (S.P.D), forms and useful links. You also have access to a secure portal where you can login and view real-time personalized information about your health plan benefits, hours and other important information.

Use the enclosed envelope to mail your completed booklet to the Fund Office. The address for the Fund Office is:

DISTRICT COUNCIL 16 NORTHERN CALIFORNIA HEALTH AND WELFARE PLAN

4160 Dublin Boulevard, Suite 400 Dublin, CA 94568-7756 Toll Free (800) 922-9902 * Fax: (925) 833-7301 <u>https://www.dc16trustfund.org</u> <u>dc16info@hsba.com</u>

The Trust Fund Office is required to safeguard the privacy of all participants' individually identifiable health information as required by federal regulations. The Union and Employers cannot access member's individual health information.



FUND OFFICE USE ONLY: DATE PROCESSED: _____ PROCESSOR: _____

ACTIVE MEMBER ENROLLMENT FORM

□ NEW MEMBER OR CHANGE OF: □ NAME □ MARITAL STATUS □ PLAN □ BENEFICIARY □ DEPENDENTS □ NEWBORN □ MARRIAGE □ DIVORCE □ CHANGE OF ADDRESS OR □ OTHER: _______

PARTICIPANT DATA								
LAST NAME	FIRST NAME				MI		DATE	OF BIRTH
ADDRESS	CITY STATE			ZIP	SEX		SOCIAL SECURITY # 	
EMAIL ADDRESS	TELEPHONE # CELL # (.#			Contact via text or email? Yes No		
MARITAL STATUS	DATE OF MARRIAGE or DIVORCE: EMI			LOYER:	R: LOCAL UNION #:			
 MEDICAL PLAN SELECTION – CHOOSE ONE: B.C. (PPO) \$1,000 Deductible (Includes Sutter) B.C (APPO) No Sutter (Requires Steps) KAISER (DHMO) \$1,000 Deductible KAISER (HMO) \$0 Deductible (Requires Steps) Please review Plan S.B.C's to compare coverage options 	*SMART CHOICES SELECTION – CHOOSE ONE:			DENTAL PLAN SELECTION – CHOOSE ONE:				
*ADDITIONAL STEPS ARE REQUIRED TO ENROLL INTO THE SMART CHOICES PROGRAM; See "Smart Choices/Healthy Rewards Enrollment Instructions" FAILURE TO COMPLETE ALL SMART CHOICES ENROLLMENT REQUIREMENTS WILL RESULT IN BEING ENROLLED IN THE \$1,000 DEDUCTIBLE PLAN.								

If you choose to opt out of the dental plan and/or vision plan benefits, there is no incentive, reward, or financial gain provided to you or your dependents. OPT OUT OF DENTAL AND OR VISION

DEPENDENT DATA							
FULL NAME Please add Dependents' names below:	RELATION	SEX	DATE OF BIRTH	SOCIAL SECURITY#	RECEIVING MEDICARE PART A OR B	KIDNEY TRANSPLANT OR DIALYSIS	
SPOUSE OR DOMESTIC PARTNER:							
DEPENDENT:							
DEPENDENT:							
DEPENDENT:							
DEPENDENT:							
DEPENDENT:							

PERSONAL & DEPENDENT DATA CONTINUED COMPLETE THE SECTION BELOW AND ENCLOSE A COPY OF THE MEDICARE CARD IF YOU OR A DEPENDENT ARE ENROLLED IN MEDICARE: PLEASE LIST THE INDIVIDUAL RECEIVING MEDICARE: RECEIVING PART A: YES NO EFFECTIVE DATE A: ______ PLEASE LIST THE INDIVIDUAL RECEIVING MEDICARE: RECEIVING PART B: YES NO EFFECTIVE DATE A: _______ PLEASE LIST THE INDIVIDUAL RECEIVING DIALYSIS: RECIVED KIDNEY TRANSPLANT: YES NO DATE OF TRANSPLANT: _______ DATE OF FIRST TREATMENT: RECEIVING DIALYSIS: YES NO DATE OF FIRST TREATMENT: ________ ADDITIONAL ADDRESS & INSURANCE INFORMATION

PLEASE LIST ANY DEPENDENT WITH AN ADDRESS DIFFERENT THAN THE MEMBERS ADDRESS:							
DEPENDENT:	_ADDRESS:	_CITY:	ST:	ZIP:			
DEPENDENT:	_ADDRESS:	_CITY:	ST:	ZIP:			
PLEASE LIST ANY DEPENDENT WHO IS ENTITLED TO BENEFITS FROM ANOTHER GROUP HEALTH CARE, INSURANCE, OR PRE-PAID MEDICAL PLAN:							
DEPENDENT:	_ADDRESS:	CITY:	_ST:	ZIP:			
DEPENDENT:	_ADDRESS:	_CITY:	ST:	ZIP:			

Kaiser Permanente Health Plan Arbitration Agreement: I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure, and if my Group must comply with ERISA, certain benefit-related disputes) any dispute between myself, my heirs, or other associated parties on the one hand and Kaiser Permanente Health Plan, its health care providers, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in Health Plan, including any claim for medical or hospital malpractice, for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up my right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

Name:	Signature:	Date:
YOU MUST SIGN IN ORDER TO PROCESS YOU	R <u>"KAISER" ENROLLMENT SELECTION</u> . FA	ILURE TO SIGN ABOVE WILL RESULT IN BEING
ENROLLED IN THE "BLUE CROSS NETWORK (F	ን <mark>ዮ</mark> Ο)"	

IF YOU SELECTED THE KAISER PLAN AND HAVE PREVIOUSLY BEEN COVERED BY KAISER PERMANENTE, PLEASE PROVIDE YOUR ORIGINAL KAISER MEDICAL RECORD NUMBER:

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BENEFICIARY OF DEATH BENEFIT

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BENEFICIARYS FULL NAME & ADDRESS	RELATIONSHIP	SOCIAL SECURITY #:	DATE OF BIRTH	%:
BENELICIANTS I OLE NAME & ADDICESS	RELATIONSTI	SOCIAL SECONTT #.	DATE OF BIRTH	70.
		SOCIAL SECURITY #:	DATE OF BIRTH	%:
BENEFICIARYS FULL NAME & ADDRESS	RELATIONSHIP	SUCIAL SECURITY #:	DATE OF BIRTH	70.
BENEFICIARYS FULL NAME & ADDRESS	RELATIONSHIP	SOCIAL SECURITY #:	DATE OF BIRTH	%:

YOU MUST SIGN BELOW IN ORDER TO PROCESS YOUR ENROLLMENT APPLICATION:

YOUR FULL NAME: DATE: DATE: